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KAI YUAN HOLDINGS LIMITED

開源控股有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 1215)

**CLOSURE OF REGISTER OF MEMBERS
FOR THE PURPOSE OF ANNUAL GENERAL MEETING**

Reference is made to the circular (the “**AGM Circular**”) of Kai Yuan Holdings Limited (the “**Company**”) dated 27 April 2026 as well as the notice of annual general meeting of the Company also dated 27 April 2026 in relation to, among other matters, the convening and holding of the annual general meeting of the Company (the “**AGM**”) on 1 June 2026. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those used in the AGM Circular.

The Company would like to supplement and inform the Shareholders that in order to determine the entitlement to attend and vote at the AGM, the register of members of the Company will be closed from Wednesday, 27 May 2026 to Monday, 1 June 2026, both dates inclusive, during which period no transfer of Shares will be registered. In order to be eligible to attend and vote at the AGM, all Share transfer documents accompanied by the relevant Share certificates must be lodged with the Company’s Hong Kong branch share registrar, Tricor Investor Services Limited at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Tuesday, 26 May 2026 for registration. The record date will be Monday, 1 June 2026.

By Order of the Board
Kai Yuan Holdings Limited
Law Wing Chi, Stephen
Executive Director

Hong Kong, 28 April 2026

As at the date of this announcement, the Board comprises Mr. Xue Jian and Mr. Law Wing Chi, Stephen (both being executive directors) and Mr. Tam Sun Wing, Mr. Ng Ge Bun, Mr. He Yi and Ms. Kwok Pui Ha (all being independent non-executive directors).